# Calendar – 5-9 October 2026

| Monday, October 5, 2026 | | | | Period | Danske Bank | Consensus | Previous |
|---|---|---|---|---|---|---|---|
| 02:30 | JN | Markit PMI services, final | Index | Sep | | | 51.6 |
| 07:00 | JN | Consumer confidence | Index | Sep | | *35.3* | 35.5 |
| 08:30 | SW | PMI services | Index | Sep | | | 55.8 |
| 09:15 | SP | PMI services | Index | Sep | | | 57.8 |
| 09:45 | IT | PMI services | Index | Sep | | | 55.2 |
| 09:50 | FR | PMI services, final | Index | Sep | | *51.4* | 51.4 |
| 09:55 | GE | PMI services, final | Index | Sep | | *52.9* | 52.9 |
| 10:00 | EC | PMI composite, final | Index | Sep | **53.1** | *53.1* | 53.1 |
| 10:00 | EC | PMI services, final | Index | Sep | **53** | *53* | 53 |
| 10:30 | EC | Sentix Investor Confidence | Index | Oct | | *4.3* | 5.1 |
| 10:30 | UK | PMI services, final | Index | Sep | | *51.7* | 51.7 |
| 11:00 | EC | PPI | m/m\|y/y | Aug | | *1.9%\|6.6%* | 1.6%\|5.8% |
| 11:00 | EC | ECB's Schnabel speaks | | | | | |
| 15:45 | US | Markit PMI service, final | Index | Sep | | *58.7* | 58.7 |
| 16:00 | US | ISM non-manufacturing | Index | Sep | | *55.2* | 55.4 |
| **Tuesday, October 6, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| 08:00 | DE | Industrial production | m/m | Aug | | | -5.50% |
| 08:00 | GE | Factory orders | m/m\|y/y | Aug | | *-1.0%\|13.6%* | 2.5%\|13.1% |
| 08:45 | FR | Industrial production | m/m\|y/y | Aug | | *0.1%\|1.1%* | -0.4%\|-0.5% |
| 09:00 | SZ | Unemployment | % | Sep | | *3.10%* | 3.10% |
| 10:30 | UK | PMI construction | Index | Sep | | *45.3* | 44.3 |
| 11:00 | EC | Retail sales | m/m\|y/y | Aug | | *0.4%\|1.2%* | -0.6%\|0.6% |
| 14:30 | US | Trade balance | USD bn | Aug | | *-89.8* | -88.6 |
| 15:05 | US | Fed's Williams speaks | | | | | |
| **Wednesday, October 7, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| - | CH | Foreign exchange reserves | USD bn | Sep | | *3425* | 3438.3 |
| - | PD | Polish central bank rate decision | % | | **3.75%** | *3.75%* | 3.75% |
| 01:30 | JN | Labour cash earnings | y/y | Aug | | *3.70%* | 4.30% |
| 07:00 | JN | Leading economic index, preliminary | Index | Aug | | | 117.7 |
| 08:00 | GE | Industrial production | m/m\|y/y | Aug | | *1.4%\|1.3%* | -1.1%\|-1.6% |
| 08:00 | NO | Manufacturing production | m/m\|y/y | Aug | | | 0.7%\|1.5% |
| 08:00 | NO | Industrial production | m/m\|y/y | Aug | | | -7.1%\|-1.8% |
| 08:00 | SW | Budget balance | SEK bn | Sep | | | 61.9 |
| 08:00 | SW | CPI, preliminary | m/m\|y/y | Sep | **0.99%\|1.27%** | *1.0%\|1.2%* | -0.3%\|0.3% |
| 08:00 | SW | Underlying inflation CPIF, preliminary | m/m\|y/y | Sep | **0.98%\|1.59%** | *0.9%\|1.5%* | -0.2%\|0.7% |
| 08:00 | SW | Underlying inflation CPIF excl energy, preliminary | m/m\|y/y | Sep | **0.36%\|0.75%** | *0.3%\|0.7%* | -0.5%\|0.5% |
| 09:00 | SZ | Foreign Currency Reserves | CHF bn | Sep | | | 770.1 |
| 16:30 | US | DOE U.S. crude oil inventories | K | | | | 922 |
| 20:00 | US | FOMC minutes | | | | | |
| 21:00 | US | Consumer credit | USD bn | Aug | | *15* | 18.1 |

*Source: Danske Bank*

# Calendar – 5-9 October 2026

| Thursday, October 8, 2026 | | | | Period | Danske Bank | Consensus | Previous |
|---|---|---|---|---|---|---|---|
| 01:01 | UK | RICS house price balance | Index | Sep | | *-0.3* | -0.3 |
| 06:00 | SW | Maklarstatistik Swedish housing price data | | | | | |
| 14:30 | US | Initial jobless claims | 1000 | | | | 197 |
| **Friday, October 9, 2026** | | | | Period | Danske Bank | Consensus | Previous |
| - | CH | Money supply M2 | y/y | Sep | | *7.40%* | 7.50% |
| 01:30 | JN | Household spending | y/y | Aug | | *-3.60%* | -3.60% |
| 08:00 | DE | Current account (nsa\|sa) | DKK bn | Aug | | | ...\|44.4 |
| 08:00 | NO | CPI | m/m\|y/y | Sep | | ...\|*3.6%* | -0.3%\|3.3% |
| 08:00 | NO | Core inflation (CPI-ATE) | m/m\|y/y | Sep | **0.3%\|3.1%** | ...\|*3.1%* | -0.5%\|3.0% |
| 08:00 | NO | PPI | m/m\|y/y | Sep | | | 4.7%\|30.1% |
| 08:00 | SW | Industrial orders | m/m\|y/y | Aug | | | -24.1%\|-0.5% |
| 08:00 | SW | Private Sector Production | m/m\|y/y | Aug | | | 0.0%\|3.6% |
| 14:30 | CA | Net change in full time employment | 1000 | Sep | | | -35.9 |
| 15:30 | EC | ECB's Schnabel speaks | | | | | |
| 16:00 | US | University of Michigan Confidence, preliminary | Index | Oct | | *48* | 48.1 |

*Source: Danske Bank*